



This document details how the Emerging Field Groups evaluation process will be organised. Any further questions may be directed to Ruben Hendrickx, contact for EFGs at the EARLI Office: ruben.hendrickx@earli.org.

EVALUATION PANEL

The panel is composed of an international committee consisting of:

Armin Weinberger	EARLI President-Elect (Chair)
Lucia Mason	EARLI President
Raija Hämäläinen	EARLI BoD Portfolio Holder for Activities and Awards
TBD	JURE Representative
TBD	External expert

EVALUATION PROCESS

● STAGE 1 - ELIGIBILITY

Each Emerging Field Group application is checked according to the eligibility criteria, as described in the EFG Policy:

- The EFG is led by an EFG facilitator, who is an EARLI member.
- The EFG consists of at least 5 different members, none of which are involved in an already existing EFG.
- Junior Researchers, for whom the relevance of being a part of the EFG is clearly described in the application, are part of the founding team.
- Involvement of researchers working in low-GDP countries and/or researchers identified as "scholars-at-risk" is required and a clear role for these researchers is described in the scope of the EFG.
- A clear and detailed budget is included in the application.

All eligible applications are given a unique identification number for the evaluation process. The full list of eligible applications is then made available to the panel members.



● STAGE 2 - DECLARATION OF INTERESTS

All panel members are asked to look at each application and declare if they have any conflict of interest with an application.

This includes:

- an application from the panel members' own institution;
- an application which involves a panel member;
- any other relationship which might constitute a conflict of interest in an application;

Panel members will not be involved in evaluating any application in which they have declared a conflict of interest.

● STAGE 3 - INITIAL CALIBRATION

There will be an initial calibration exercise, where two applications chosen independently by the EARLI Office will be evaluated separately by the panel members. Those judgements will be moderated through an online meeting.

● STAGE 4 - EVALUATION ROUND

The full set of eligible applications is reviewed by the evaluation committee. The number of applications that each panel member will evaluate will depend on the total number of applications. However, each application will be reviewed by at least two committee members. Panel members will use the Evaluation Grid to make their judgements and submit them to the EARLI Office. The results for each application will be collated. A ranking of grading for the full set of applications will be created.

The evaluation panel reviews the ranking and the qualitative comments, and suggests which EFGs should be considered for funding, based on both ranking and qualitative comments. The EARLI President-Elect chairs this process. This decision is then forwarded to the full EARLI Board of Directors, who makes the final decision.

